

Notice reference number: 0333.16.04

Notice date: 1/04/2016

What's this about?

Effective date: 31/03/2016

<input checked="" type="checkbox"/> ASX Trade	<input checked="" type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input type="checkbox"/> Trading	<input checked="" type="checkbox"/> Clearing	<input checked="" type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input checked="" type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input checked="" type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input checked="" type="checkbox"/> Risk	<input type="checkbox"/> Other

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The Offer has been announced to the market. This Notice provides specific information to Participants in relation to the Offer and details the acceptance process through CHES.

What do I need to do and by when?

Bid Details:

Bidder	TIO (NZ) Limited (New Zealand Company No. 3744171)
UIC	11391
Registry/ Agent	Computershare Investor Services Pty Limited
Target Issuer	Flinders Mines Limited
Target ASX Code	FMS
Takeover Code/ Consideration	FMS001 – \$0.013 cash for each FMS shares held

Offer Period

Offer Open Date 31 March 2016

Offer Close Date 7.00pm (Sydney time) on 2 May 2016 (unless extended)

CHES will process takeover acceptance messages until 7.00pm (Sydney time) on 2 May 2016 or, in the event that the Offer is extended, such other time as may be notified by the Bidder to the market.

The Offer is unconditional and an FMS shareholder may accept the Offer in relation to all or part of their FMS shares held at the time of acceptance.

Computershare Investor Services Pty Limited is using CHES 6.1 Offeror Submitted Takeover messages for the Offer.

For information regarding the Offer please contact the Offer Information Line between 8:30am and 5:30pm (Sydney time), Monday to Friday:

For callers inside Australia: 1300 782 998

For callers outside Australia: +61 3 9415 4197

Need more information?

Issued by

Eldon Hernando, Senior Officer, Post Trade Operations

Contact Details

Eldon Hernando 1800 814 051, cad@asx.com.au

General Information

Participants should refer to Section 13 of the CHESSE Procedure Guidelines for Participants and Section 14 of the ASX Settlement Operating Rules for further information concerning the processing of Takeover Acceptance Messages for a CHESSE Holding of shares. Some of these issues are summarised below.

☐ A Participant must initiate acceptance of an offer by transmission of an EIS type '031' message (Takeover Acceptance) where the shares in question are held in a CHESSE Holding. The Participant will receive a '032' message (Effected Takeover Acceptance) from CHESSE in response.

☐ In addition to the electronic notification to the Participant, paper notification will be sent directly to the Holder as shares are reserved in an offer-accepted subposition. Any change to the balance of shares in subposition will generate further electronic advice to the Participant and paper advice to the Holder.

☐ Where a Participant receives instructions from a Sponsored Holder, the Participant is required under the ASX Settlement Operating Rules to initiate acceptance of an offer:

☐ if the Holder specifies the time when or by which the offer must be accepted, in accordance with those instructions; otherwise

☐ by End of Day on the date of receipt of instructions from the Holder. Where the offer closes on the date of receipt of instructions then prior to the close of the offer.

Participants should therefore retain, as a minimum, a record of the date on which instructions to accept an offer are received from a Sponsored Holder.

Disclaimer