**FORM - Post-change notification and certification in respect of Deposited Non-Paper Security and/or notification of change to Issuer’s Representative**

*(Procedure 8.6.1(b) Austraclear Procedures Determinations and Practice Notes)*

[On letterhead of Issuer or Issuer’s Representative]

Date: [•]

From: [[*Name of Issuer*] (“**Issuer**”)] or [[*Name of Issuer’s Representative*] (“**Issuer’s Representative**”) on behalf of [*Name of Issuer*] (“**Issuer**”)]

To: Austraclear Limited (“**Austraclear”**)

[austraclear@asx.com.au](mailto:austraclear@asx.com.au)

Unless otherwise defined in this notice, capitalised terms used in this notice have the meaning given to those terms in the Austraclear Regulations.

**ITEM 1 Deposited Non-Paper Security to which this notice relates (“Security”)**

|  |  |
| --- | --- |
| Issuer |  |
| ISIN |  |
| Type of Security |  |
| Rate |  |
| Maturity Date |  |
| Value |  |

**ITEM 2 Notification of change in respect of Security**

1. Details of change to terms of Security

In accordance with Austraclear Regulation 8.6.1(b), Austraclear is hereby notified that the following change has been made in respect of the Security:

|  |  |  |
| --- | --- | --- |
| 1 | Description of the change in respect of the Security (“**Change**”) | *[Issuer/Issuer’s Representative to insert description of change in respect of Security, including any changes to the terms of the Security]* |
| 2 | Summary of any resulting amendments required to be made to information reflected in the System in respect of the Security | *[Issuer/Issuer’s Representative to insert]* |
| 3 | Was the Change approved by way of a written resolution of legal and registered holders of the Security in favour of the Change, executed by the Issuer (or Issuer’s Representative) in its capacity as attorney of Austraclear? | *[Yes/No/NA]* |
|  | Was the Change approved at a meeting of legal and registered holders of the Security by way of a resolution in favour of the Change, where the Issuer (or Issuer’s Representative) executed a proxy form in its capacity as attorney of Austraclear, directing the proxy to vote in favour of the Change? | *[Yes/No/NA]* |
| 4 | Effective date of resolution referred to above (if applicable) | *[Issuer/Issuer’s Representative to insert]* |
| 5 | Effective date of Change | *[Issuer/Issuer’s Representative to insert]* |

*Certification to Austraclear*

Where the Change was approved by way of a written resolution of the legal and registered holders of the Security in favour of the Change, or by a resolution in favour of the Change at a meeting of legal and registered holders of the Security, AND the Issuer or Issuer’s Representative executed (in its capacity as attorney of Austraclear) the written resolution OR a proxy form directing the proxy to vote in favour of the Change, the [Issuer/Issuer’s Representative] hereby certifies and warrants to Austraclear that:

1. The abovementioned resolution in favour of the Change was approved in accordance with the applicable consent and voting procedures set out in the relevant constituting documents of the Security.
2. The abovementioned written resolution or proxy form was executed by the Issuer/Issuer’s Representative in accordance with the instructions of the Owners of the Security and in accordance with the terms of the power of attorney contained at Regulation 8.8 of the Austraclear Regulations;
3. The Change was permitted under the terms of the constituting documents of the Security.

**ITEM 3 Execution**

|  |  |
| --- | --- |
| **EXECUTED** FOR AND ON BEHALF OF:  ……………………………………………………  (Name of [Issuer/Issuer’s Representative]) |  |
| ……………………………………………………  Signature of Authorised Signatory/ Representative of [Issuer/Issuer’s Representative]  ……………………………………………………  Name (please print) | ……………………………………………………  Signature of Authorised Signatory/ Representative of [Issuer/Issuer’s Representative]  …………………………………………………….  Name (please print) |

Dated this \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 20 \_\_\_\_

**SIGNING INSTRUCTIONS:**

1. If the entity signing this form is the Issuer, and that Issuer is a Participant, this form must be signed by the relevant authorised signatories of that Issuer as contemplated by Regulation 3.3 of the Austraclear Regulations.
2. If the entity signing this form is the Issuer, and that Issuer is NOT a Participant, this form must be signed by the relevant authorised representatives of that Issuer, accompanied by either a copy of the legal instrument that authorises these representatives to instruct Austraclear OR a certification from the Issuer’s Representative that the form has been signed by duly authorised representatives of the Issuer.
3. If the entity signing this form is the Issuer’s Representative, this form must be signed by the relevant authorised signatories of that Issuer’s Representative as contemplated by Austraclear Regulation 3.3.

|  |  |  |
| --- | --- | --- |
| **AUSTRACLEAR USE ONLY** | **SIGNATURE** | **DATE** |
| AUTHORISED SIGNATURES VERIFIED BY: |  | **/ /** |

**ITEM 4 Instructions for Lodgement**

The Issuer (or the Issuer’s Representative) is to lodge this notification with Austraclear by way of emailing this notification form to [austraclear@asx.com.au](mailto:austraclear@asx.com.au).