

2 January 2009

**Record Funds Management  
Limited**

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### **Record Realty Trust (ASX: RRT) – Update on Corporate Facility**

Record Funds Management Limited (RFML), as the Responsible Entity of Record Realty (RRT), provides the following update in relation to the corporate facility with BOS International (BOSI).

As previously advised in Note 25 to the Record Realty 2008 Annual Report, on 28 August 2008 a standstill agreement was signed in respect of the debt facility with BOSI (the "Standstill Agreement"). The terms of the Standstill Agreement provided for a suspension of testing certain financial testing covenants in respect of the BOSI corporate facility, including a suspension of the covenant that requires that the loan does not exceed 45% of net tangible assets of the Scheme. The suspension was granted until 31 December 2008 (the "Standstill Period") at which date BOSI would have the discretion to extend the waiver until 19 July 2009 (which is the maturity date of the facility).

BOSI have confirmed that an extension of the waiver until the maturity date of 19 July 2009 has been approved.

Yours sincerely,

**RECORD FUNDS MANAGEMENT LIMITED**

as Responsible Entity for Record Realty



**Tom Lennox**  
COMPANY SECRETARY

# **ASX RELEASE**