

RMG Limited

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2 January 2009

Company Announcements Office
Australian Securities Exchange

By e-Lodgement

Dear Sir / Madam

EXPIRY OF UNLISTED OPTIONS

The Company advises that 16,555,556 unlisted options exercisable at 1 cent each expired on 31 December 2008.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G Steinepreis', with a stylized flourish at the end.

Gary Steinepreis
Director