



ASX ANNOUNCEMENT

HOLDING STATEMENT DISPATCH DATES

Pursuant to the recently announced capital raising, holding statements for the new Resolute Mining Limited shares issued (RSGN) were dispatched on 2 January 2009 and holding statements for the listed Convertible Notes (RSGG) and Resolute Mining Limited listed Options (RSGO) will be dispatched on 5 January 2009.

For and on behalf of the Board

GREG FITZGERALD
Company Secretary

2 January 2009

CONVERTIBLE NOTES

Top 20

No.	Holder Name	Convertible Notes Held	%
1	J P MORGAN NOM AUST LTD	51,824,376	61.91%
2	NATIONAL NOM LTD	13,050,678	15.59%
3	BOND STREET CUSTS LTD	3,913,404	4.67%
4	EQUITY TRUSTEES LTD GH PI SMALLER CO'	3,000,000	3.58%
5	HSBC CUSTODY NOM AUST LTD	2,178,000	2.60%
6	CITICORP NOM PL	1,864,300	2.23%
7	EQUITY TRUSTEES LTD SGH TIGER A/C	1,200,000	1.43%
8	CITICORP NOM PL CWLTH BANK OFF SUP	964,946	1.15%
9	AVANTEOS INV LTD SYMETRY RETIRE SVS	644,516	0.77%
10	ANZ NOM LTD CASH INCOME A/C	582,660	0.70%
11	FORTY TRADERS LTD	500,000	0.60%
12	WHEATLEY ALAN	350,000	0.42%
13	HARDROCK CAP PL CGLW NO 2 S/F A/C	200,000	0.24%
14	MOTROSE PL TCFORD S/F A/C	200,000	0.24%
15	FASTPARK INV PL	200,000	0.24%
16	REGAL TRIM PL	200,000	0.24%
17	BICHARD REX H + D J	190,000	0.23%
18	RBC DEXIA INVESTOR SVCS A MLCI A/C	162,000	0.19%
19	BEEVOR RONALD HUGH + F M DIGGER S/F A/C	100,000	0.12%
20	STILLWATER HOLDINGS PL	100,000	0.12%
	TOTAL	81,424,880	97.27%

Spread Details

Spread of Holdings	Holders	Convertible Notes	% of Convertible Notes Issued
1 - 1,000	0	0	0.00 %
1,001 - 5,000	64	267,900	0.32 %
5,001 - 10,000	60	533,900	0.64 %
10,001 - 100,000	48	1,685,997	2.01 %
100,001 +	18	81,224,880	97.03 %
TOTAL	190	83,712,677	100.00%

RESOLUTE MINING LIMITED

A.C.N. 097 088 689 A.B.N. 39 097 088 689

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OPTIONS

Top 20 Details

No.	Holder Name	Convertible Notes Held	%
1	J P MORGAN NOM AUST LTD	42,364,820	67.20%
2	NATIONAL NOM LTD	7,247,630	11.50%
3	BOND STREET CUSTS LTD	2,608,936	4.14%
4	EQUITY TRUSTEES LTD OFFICIUM SPECIAL	2,434,538	3.86%
5	EQUITY TRUSTEES LTD SGH PI SMALLER CO'	914,472	1.45%
6	HSBC CUSTODY NOM AUST LTD	817,313	1.30%
7	COLBERN FIDUCIARY NOM PL	800,000	1.27%
8	CITICORP NOM PL CWLTH BANK OFF SUP	779,724	1.24%
9	CITICORP NOM PL	667,022	1.06%
10	FORTY TRADERS LTD	509,532	0.81%
11	BAYONET INV PL SOUTHPORT A/C	400,000	0.63%
12	ANZ NOM LTD CASH INCOME A/C	294,101	0.47%
13	AVANTEOS INV LTD SYMETRY RETIRE SVS	274,558	0.44%
14	COULSON PHILLIP JOHN	166,667	0.26%
15	HARDROCK CAP PL CGLW NO 2 S/F A/C	133,333	0.21%
16	MOTROSE PL TCFORD S/F A/C	133,333	0.21%
17	FASTPARK INV PL	133,333	0.21%
18	REGAL TRIM PL	133,333	0.21%
19	WHEATLEY ALAN	116,666	0.19%
20	RBC DEXIA INVESTOR SVCS A MLCI A/C	79,371	0.13%
	TOTAL	61,008,682	96.79%

Spread Details

Spread of Holdings	Holders	Convertible Notes	% of Convertible Notes Issued
1 - 1,000	375	119,786	0.19 %
1,001 - 5,000	207	495,276	0.79 %
5,001 - 10,000	49	381,311	0.60 %
10,001 - 100,000	37	1,113,760	1.77 %
100,001 +	19	60,929,311	96.65 %
TOTAL	687	63,039,444	100.00%

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