

## Confirmation Following Despatch

[Official quotation](#) will be granted to the undermentioned securities as from the commencement of trading on Friday 11 January 2008.

Name:- WAM CAPITAL LIMITED

ASX  
Code:- WAM

Home  
branch:- SYDNEY

Official quotation on a "Deferred Ex Option" basis was granted to up to 33,508,755 ordinary shares fully paid on Tuesday 11 December 2007. The company has confirmed the exact number of securities to be:

| Additional/Adjustments |  |  |               |
|------------------------|--|--|---------------|
| ASX Code               | Purpose  | Ranking  | Number Issued |
| WAM                    | ordinary shares issued at \$1.80 per share fully paid pursuant to the exercise of previously quoted options that expired 17 December 2007. | These securities rank equally and merge with the existing quoted securities. | 442,291       |

| Summary                          |                      |             |
|----------------------------------|----------------------|-------------|
| <b><u>Quoted securities:</u></b> |                      |             |
| ASX Code                         | Security Description | Number      |
| WAM                              | ORDINARY FULLY PAID  | 105,052,502 |

**Official Quotation - Please note any security with the 4th letter 'A' in the ASX CODE are *unquoted* securities, and have not been granted quotation.**

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