

Participant Bidder Notice

This notice is for entities acting as a bidder in a takeover bid to notify ASX of the Participant Bidder for that takeover bid under ASX Settlement Operating Rule 14.12.5(a)(i) or (iii).

To understand the role of a Participant Bidder, we encourage bidders to read Guidance Note 14 – ASX Specialist Settlement Participants. Guidance Notes are available on the ASX website at: <u>http://www.asx.com.au/regykatuib/rules-guidance-notes-and-waivers.htm</u>.

Instructions

The completed parts and their related annexures should be provided in soft-copy via the application form upload facility under "Applications" on <u>ASX Online</u> using the log-on credentials provided by ASX Participant Transitions. The upload facility requires the application form and each relevant annexure to be uploaded as separate files.

In addition to the notice, bidders are required to submit the following annexure relevant the notice. Please ensure the annexure is clearly labelled using the annexure numbering provided.

Check	Annex #	Description
	1	A copy of the bid/offer documentation

ASX Contacts

For more information about this notice, please contact ASX Post Trade Operations by calling **1800 623 571** or emailing cad@asx.com.au.

Glossary

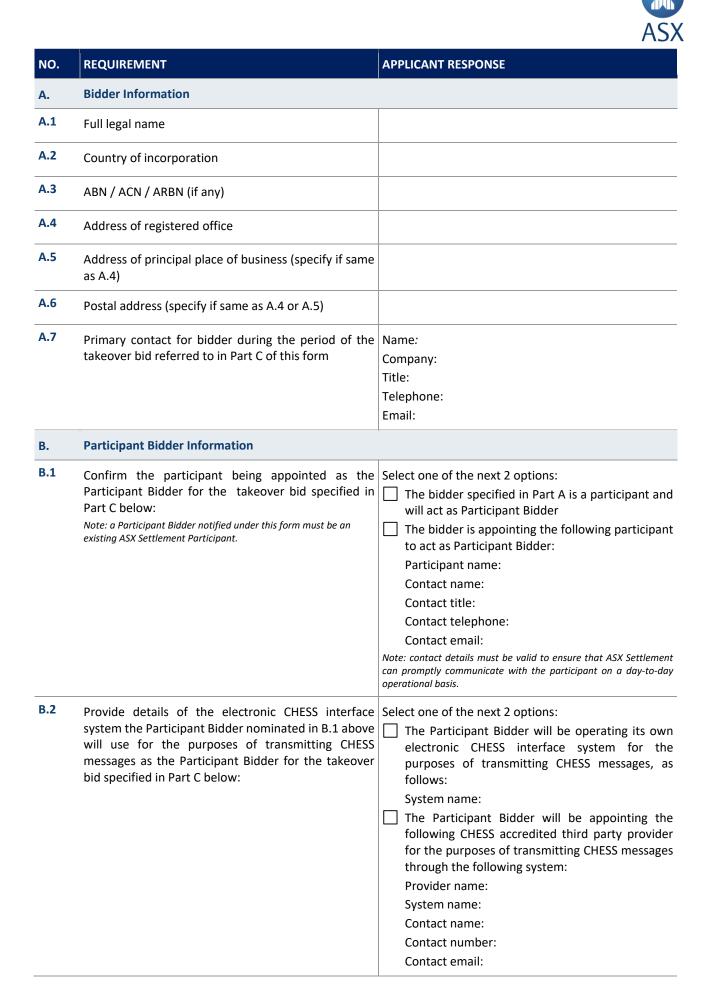
In this application form:

ASX means ASX Settlement Pty Limited ACN 008 504 532.

Corporations Act means the Corporations Act 2001 (Cth).

Operating Rules means the ASX Settlement Operating Rules and related procedures.

Capitalised terms have the meanings assigned to them in the relevant Operating Rules.





NO.	REQUIREMENT	APPLICANT RESPONSE
B.3	State whether the electronic CHESS interface system specified in the response to B.2 above has been accredited by the CHESS User Testing Division for the additional messages required for takeover bids	 Select one of the next 2 options: Yes, the system has been accredited for the CHESS messages required for takeovers under the Operating Rules by the CHESS User Testing Division No, the system requires accreditation for the CHESS messages required for takeovers under the Operating Rules by the CHESS User Testing Division Note: ASX requires confirmation of CHESS connectivity testing prior to the commencement of the offer period.
С.	Details of Takeover Bid	1
C.1	Type of bid	Select one of the next 3 options: off-market takeover bid equal access buy-back offer other Note: ASX may, without limitation and at its discretion, treat a bid by a company to buy back its own shares, where some or all of those shares are held on the CHESS Subregister, as part of a takeover bid for the purposes of the Operating Rules (see Operating Rule 14.12.1). Note: if the last option is selected, please contact ASX to determine whether the transaction can be supported in CHESS as a takeover bid under Operating Rule 14.12.1.
C.2	Full legal name of issuer whose financial products are the subject of the bid	
C.3	Description of the financial products the subject of the bid Note: If the bid relates to multiple classes of financial products, please provide a description of each financial product involved	
C.4	ASX code for the financial products the subject of the bid Note: If the bid relates to multiple classes of financial products, please provide details of each ASX code involved	
C.5	Over what period is the bid proposed to be open?	Commencement date: Closing date:
C.6	Is the bid conditional or unconditional?	Select one of the next 2 options:
C.7	The documentation for the bid was, or will be, dispatched to holders of the financial products on what date?	



Signature	Signature
Name and office/ capacity	Name and office/ capacity
Date	Date

Execution Instructions

- For Australian registered companies, execution should be under section 127 Corporations Act or power of attorney.
- Execution must be by a person or persons authorised to execute this document on behalf of the applicant. The execution block above can be adapted where necessary to meet the requirements of the form of execution.
- Execution under power of attorney must be witnessed and a certified copy of the power of attorney provided together with the application form. Each attorney executing this document declares that the attorney has no notice of the revocation or suspension of the power of attorney.
- If execution is by an entity other than an Australian registered company, additional evidence of authorisation may be required.