



AUSTRALIAN SUPERIOR CORPORATE
 SERVICES PTY LIMITED
 C/- MS KYLIE ANN JONES
 UNIT 5
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 WOOLLOOMOOLOO NSW 2000

RECONSTRUCTION OF SECURITIES - COLLATERAL UPDATE

Following shareholder approval, EAGLE MINES PTY LTD has reconstructed the securities detailed below. As a result, the number of securities reserved on your behalf for collateral has been affected. Accordingly, ASX Settlement has proportionally adjusted in CHESS this reservation for collateral. Details of your CHESS account relating to this adjustment are as follows:

Holder Identification Number (HIN):	1234567890
Issuer:	EAGLE MINES PTY LTD
Security Description:	\$1 ORDINARY SHARES
Effective Date of Adjustment:	15 MARCH 2001
Securities Involved in Adjustment:	4000*
Current Reserved Balance:	137000
CHESS Sponsor:	BEST STOCKBROKERS LIMITED
CHESS Sponsor's ID (PID):	00000

* *This value represents the number of securities ASX Settlement deducted from or added to your previous reserved balance to reflect the Issuer's adjustment in the balance of your CHESS holding.*

You will receive a separate CHESS Holding Statement showing the effect of the reconstruction on your CHESS holding balance.

For more information please contact the Issuer's Share Registry whose contact details are found on your CHESS Holding Statement. Alternatively, you could contact your CHESS Sponsor, BEST STOCKBROKERS LIMITED.

Refer overleaf for additional important information

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