

AUSTRALIAN SUPERIOR CORPORATE SERVICES PTY LIMITED C/- MS KYLIE ANN JONES UNIT 5 601 PATERNOSTER ROW WOOLLOOMOOLOO NSW 2000

OFFER ACCEPTANCE

Your CHESS Sponsor has instructed ASX Settlement to reserve in CHESS a number of securities for acceptance of the offer specified below. Details of your CHESS account relating to this reservation for the offer are as follows:

Holder Identification Number (HIN): 1234567890

Issuer: EAGLE MINES PTY LTD

Security Description: \$1 ORDINARY SHARES

Offer Code: EGMoo1

Offeror's Name: XKQW MINERALS LIMITED

Effective Date of Reservation: 15 MARCH 2001

Securities Involved in this Reservation: 20000

Current Reserved Balance: 20000

CHESS Sponsor: BEST STOCKBROKERS LIMITED

CHESS Sponsor's ID (PID): 00000

Subject to the offeror finalising your acceptance, this transaction has no direct impact on the balance of securities in your CHESS holding. You will be further advised on the status of your acceptance of the offer.

For more information, please contact your CHESS Sponsor, BEST STOCKBROKERS LIMITED.

Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHESS. ASX Limited has no responsibility for this notification, nor for the administration of CHESS.

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