



AUSTRALIAN SUPERIOR CORPORATE
SERVICES PTY LIMITED
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RECONSTRUCTION OF SECURITIES – OFFER ACCEPTANCE UPDATE

We refer to our earlier notice advising you that ASX Settlement had reserved in CHESS a number of securities for an offer. Following shareholder approval the Issuer has reconstructed the security detailed below. Accordingly, ASX Settlement has proportionally adjusted in CHESS the total number of securities reserved for your acceptance of the offer. Details of your CHESS account relating to this new reserved balance are as follows:

Holder Identification Number (HIN):	1234567890
Issuer:	EAGLE MINES PTY LTD
Security Description:	\$1 ORDINARY SHARES
Offer Code:	EGM001
Offeror's Name:	XKQW MINERALS LIMITED
Effective Date of Adjustment:	15 MARCH 2001
Securities Involved in Adjustment:	8000*
Current Reserved Balance:	50000
CHESS Sponsor:	BEST STOCKBROKERS LIMITED
CHESS Sponsor's ID (PID):	00000

* *This value represents the number of securities ASX Settlement deducted from or added to your previous reserved balance to reflect the Issuer's adjustment in the balance of your CHESS holding.*

Please note that a CHESS Holding Statement showing the effect of the reconstruction on the balance of your CHESS holding is being forwarded to you separately.

For more information concerning the reconstruction, please contact the Issuer's Share Registry whose details are found on your CHESS Holding Statement. Alternatively, you could contact your CHESS Sponsor.

Refer overleaf for additional important information

Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHES. ASX Limited has no responsibility for this notification, nor for the administration of CHES.

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