



ASX Bookbuild Schedule of Fees



Effective Date: 01-Sep-2014
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This Schedule of Fees sets out fees applicable to ASX Bookbuild, which are supplied by ASX Limited ABN 98 008 624 691.

All fees are shown in Australian dollars. All fees are effective 01-Sep-2014 unless otherwise indicated and are subject to change from time to time.

If you require further clarification please contact your ASX Account Manager or ASX Customer Service (telephone: 131 279)

*GST exclusive prices are quoted in the Schedule of Fees applicable to ASX Bookbuild. Usually ASX Bookbuild services will be subject to GST and the GST inclusive prices will be charged.

In certain situations, an otherwise taxable supply may be exempt from GST (for example, exports). However, ASX anticipates that ASX Bookbuild services will not be 'exports' for the purposes of GST and accordingly, GST inclusive prices will be charged for these services.

ASX Bookbuild

Product	Service	Charge Basis
1	Issuer Fee	
02900150	ASX BookBuild Issuer Fee	<p><u>Schedule A</u></p> <p>1. Unless paragraph 2 below applies, Issuers that use ASX BookBuild will be charged the lower of fees payable under Schedule A and Schedule B (subject to a minimum Issuer Fee of \$25,000 as set out in paragraph 3 below).</p> <p>2. For the following offers, Issuers that use ASX BookBuild will be charged the fees payable under Schedule A based on the amount (\$) raised in the bookbuild (subject to a minimum Issuer Fee of \$25,000 as set out in paragraph 3 below):</p> <p>a. offers which are "fixed price" offers (i.e. the offer is being conducted at a set price notified to the market);</p> <p>b. offers where the coverage % is set at greater than 125% on close of the bookbuild; or</p> <p>c. offers where more than the Total Minimum Value to be Raised or the Total Minimum Number of Financial Products to be Issued (as applicable) announced at the start of the bookbuild is raised or issued on close of the bookbuild</p> <p>3. All offers are subject to a minimum Issuer Fee of \$25,000, including where the Issuer cancels the bookbuild once the Issuer's ASX BookBuild security code is made visible on ASX Trade.</p> <p>Amount raised (\$)</p> <p>\$0m - \$1m Fee (\$)</p> <p>>\$1m - \$25m \$25,000 plus 1.50% on excess over \$1m</p> <p>>\$25m - \$50m \$385,000 plus 1.25% on excess over \$25m</p> <p>>\$50m - \$100m \$697,500 plus 0.60% on excess over \$50m</p> <p>>\$100m - \$250m \$997,500 plus 0.40% on excess over \$100m</p> <p>>\$250m - \$450m \$1,597,500 plus 0.20% on excess over \$250m</p> <p>>\$450m \$1,997,500 plus 0.15% on excess over \$450m</p> <p><u>Schedule B</u></p> <p>33% x [(Final BookBuild Price less Opening Price*) x No. Securities Issued]</p> <p>*Opening Price is the minimum Opening Price set by the Issuer in the bookbuild</p>
2	Allocation Fee	
02900160	ASX BookBuild Allocation Fee - Non Priority Bid	<p>10 basis points x total amount allocated (\$)</p> <p>(waived from 1 September 2014)</p> <p>Participants that receive an allocation in the bookbuild will be charged an Allocation Fee based on the value of Financial Products allocated to them (irrespective of whether such allocation is in respect of bids placed by the Participant as principal or on behalf of a client). This fee will not be charged in respect of allocations to priority bids (First Priority Bids and Second Priority Bids).</p>



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