Market Announcement

22 January 2020

eMetals Limited (ASX: EMT) – Formerly Corizon Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of eMetals Limited ('EMT') are expected to be reinstated to Official Quotation at the commencement of trading at 10:02:15 am AEDT (+/- 15 seconds) as part of Group 2 on Friday, 24 January 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

EMT raised $4,354,000 pursuant to the offer under its replacement prospectus dated 5 November 2019, ('Replacement Prospectus') by the issue of 217,700,000 shares at an issue price of $0.02 per share.

Quotation information

Quoted Securities:	375,200,000 fully paid ordinary shares
ASX Code:	EMT
Time:	10:02:15 AM AEDT
Date:	Friday, 24 January 2020
ASX Trade Abbreviation:	EMETALS
ISIN:	AU0000076200
Home Branch:	Perth
Registered Office:	eMetals Limited Address: Suite 9, 330 Churchill Avenue Subiaco WA 6008 Phone: +61 8 6489 1600 Email: reception@cicerogroup.com.au
Company Secretary:	Mr Sonu Cheema
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace Perth WA 6000 Phone: (08) 9324 2099 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.9 of the Replacement Prospectus
Activities:	Mineral exploration
Lead Manager:	Empire Capital Partners Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	10,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 January 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to EMT's Replacement Prospectus.

Need more information?

For further information, please call the company secretary on +61 6489 1600.

Disclaimer

Please refer to the following disclaimer.

Issued by

Matthew Nowotny-Walsh
Adviser, Listings Compliance (Perth)