

Market Announcement

21 June 2021

Codrus Minerals Limited (ASX: CDR) – Admission and Commencement of Official Quotation

Description

Codrus Minerals Limited ('CDR') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 21 June 2021.

Official quotation of CDR's ordinary fully paid shares will commence at 12:30PM AEST on Wednesday, 23 June 2021.

CDR raised \$8,000,000 pursuant to the offer under its prospectus dated 5 May 2021 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	40,000,000 fully paid ordinary shares
ASX Code:	CDR
Time:	12:30PM AEST
Date:	Wednesday, 23 June 2021
ASX Trade Abbreviation:	CODRUSMIN
ISIN:	AU0000151136
Home Branch:	Perth
Registered Office:	Address: Level 3, 24 Outram Street WEST PERTH WA 6005 Phone: +61 (08) 9425 5217 Email: admin@codrusminerals.com.au
Company Secretary:	Jamie Byrde
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace PERTH WA 6000 Phone: +61 (08) 9324 2099 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	PAC Partners Securities Pty Ltd and Westar Capital Limited
Underwriter:	N/A

ASX Restricted Securities:	<p>35,000,004 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,000,000 options exercisable at \$0.30 on or before 17 June 2024, classified by ASX as restricted securities and to be held in escrow until 23 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,000,000 options exercisable at \$0.30 on or before 17 June 2023, classified by ASX as restricted securities and to be held in escrow until 23 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 23 June 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to CDR's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 (08) 9425 5217.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Oma Murad

Listings Compliance (Perth)