



Market Announcement

22 September 2020

Plenti Group Limited (ASX: PLT) – Admission and Commencement of Official Quotation

Description

Plenti Group Limited ('PLT') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 22 September 2020.

Official quotation of PLT's ordinary fully paid shares will commence at 11:00 am AEST on Wednesday, 23 September 2020.

PLT raised \$55 million pursuant to the offer under its prospectus dated 21 August 2020 ('Prospectus') by the issue of 33,132,530 shares at an issue price of \$1.66 per share.

Quotation information

Quoted Securities:	168,832,183 fully paid ordinary shares
ASX Code:	PLT
Time:	11:00 am AEST
Date:	Wednesday, 23 September 2020
ASX Trade Abbreviation:	PLENTI GRP
ISIN:	AU0000102691
Home Branch:	Sydney
Registered Office:	Plenti Group Limited Address: Level 5, 14 Martin Place, Sydney NSW 2000 Phone: 1300 768 710 Email: contact@plenti.com.au
Company Secretary:	Benjamin Milsom and David Hwang
Share Registry:	Automic Pty Limited Address: Level 5/126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.17 of the Prospectus
Activities:	Technology-led consumer lending and investing platform in Australia.
Lead Manager:	Bell Potter Securities Limited and Wilsons Corporate Finance Limited
Underwriter:	Bell Potter Securities Limited and Wilsons Corporate Finance Limited



ASX Restricted Securities:	None.
Other Securities Not Quoted:	10,229,994 options exercisable at various prices expiring on various dates. 210,843 performance rights expiring on or before 17 September 2030.

What do I need to do and by when?

Please refer to PLT's Prospectus.

Need more information?

For further information, please call the Plenti Offer Information Line on 1300 676 517 (toll free within Australia) or +61 1300 676 517 (outside Australia) from 9.00am until 5.30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)