

Market Announcement

1 July 2021

Tamboran Resources Limited (ASX: TBN) – Admission and Commencement of Official Quotation

Description

Tamboran Resources Limited ('TBN') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 1 July 2021.

Official quotation of TBN's ordinary fully paid shares will commence at 1:30 PM AEST on Friday, 2 July 2021.

TBN raised \$61,004,205.60 pursuant to the offer under its replacement prospectus dated 4 June 2021 ('Replacement Prospectus') and its supplementary prospectus dated 17 June 2021 by the issue of 152,510,514 shares at an issue price of \$0.40 per share

Quotation information

Quoted Securities:	422,332,923 fully paid ordinary shares
ASX Code:	TBN
Time:	1:30 PM AEST
Date:	Friday, 2 July 2021
ASX Trade Abbreviation:	TAMBORAN
ISIN:	AU0000154841
Home Branch:	Sydney
Registered Office:	Tamboran Resources Limited Address: 110 – 112 The Corso, Manly NSW 2095 Phone: +61 2 9977 6522 Email: info@tamboran.com
Company Secretary:	Joanna Morbey
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: +61 2 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 4.5 of the Replacement Prospectus
Activities:	Gas exploration
Lead Manager:	MST Financial Services Pty Ltd

Underwriter:	MST Financial Services Pty Ltd
ASX Restricted Securities:	<p>212,321,233 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>15,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 December 2021, being 12 months from the date of issue.</p> <p>110,926 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 January 2022, being 12 months from the date of issue.</p> <p>3,095,475 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2022, being 12 months from the date of issue.</p> <p>9,984,584 options exercisable at \$0.32 expiring on 26 May 2026, classified by ASX as restricted securities and to be held in escrow until 2 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,166,667 options exercisable at \$0.2367 expiring on 26 May 2026, classified by ASX as restricted securities and to be held in escrow until 2 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,819,290 options exercisable at \$0.32 expiring on 26 May 2026, classified by ASX as restricted securities and to be held in escrow until 18 May 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>750,000 options exercisable at \$0.32 expiring on 26 May 2026</p> <p>1,250,000 options exercisable at \$0.2367 expiring on 26 May 2026</p>

What do I need to do and by when?

Please refer to TBN's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (toll free within Australia) or +61 2 9290 9600 (outside Australia) between 9:00am and 5:00pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Tessa Richardson
 Adviser, Listings Compliance (Perth)