



Market Announcement

4 March 2021

My Food Bag Group Limited (ASX: MFB) – Admission and commencement of Official Quotation – Foreign Exempt Listing

Description

My Food Bag Group Limited ('MFB'), a foreign company incorporated in New Zealand, is expected to be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing on either the afternoon of Thursday, 4 March 2021 or the morning of Friday, 5 March 2021.

As an ASX Foreign Exempt Listing, MFB is primarily regulated by the listing rules of its home exchange (being the NZX Main Board) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of MFB's ordinary fully paid shares is expected to commence at 11:00 AM (AEDT) on Friday, 5 March 2021.

MFB and MFB Offeror Limited ('SaleCo') raised NZ\$337,352,754 pursuant to the offer under its product disclosure statement dated 11 February 2021 ('PDS') by the issue of 29,644,024 shares by MFB, and sale and transfer of 152,708,816 shares by SaleCo, each at an issue price of NZ\$1.85 per share.

Quotation information

Quoted Securities:	242,437,524 fully paid ordinary shares
ASX Code:	MFB
Time:	11:00 AM (AEDT)
Date:	Friday, 5 March 2021
ASX Trade Abbreviation:	MY FOODBAG
ISIN:	NZMFBE0004S1
Home Branch:	Sydney
Registered Office:	Address: Level 3, 56 Parnell Road, Parnell, Auckland, 1052, New Zealand Phone: +64 800 469 366 Email: ir@myfoodbag.co.nz
ASX Contact:	Mark Winter
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney, NSW 2000 Phone: +61 1300 554 474 Email: enquiries@linkmarketservices.co.nz
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand



Dividend Policy:	Section 6 of the PDS
Activities:	Online good delivery business providing meal kits and read made meals
Overseas Home Exchange:	NZX Main Board
Lead Manager:	Jarden Securities Limited and Craigs Investment Partners Limited
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to MFB's PDS.

Need more information?

For further information, please call +64 800 469 366.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)