

# Market Announcement

26 May 2021

## Swoop Holdings Limited – (ASX: SWP) – Formerly Stemify Limited – Anticipated Reinstatement to Official Quotation

### Description

The securities of Swoop Holdings Limited ('SWP') are expected to be reinstated to Official Quotation at the commencement of trading at 10:09:00 am AEST on Thursday, 27 May 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. SWP raised A\$20,000,000 pursuant to the offer under its prospectus dated 16 April 2021 ('Prospectus') and its supplementary prospectus dated 7 May 2021 (the 'Supplementary Prospectus') by the issue of 40,000,000 shares at an issue price of A\$0.50 per share.

### Quotation information

<b>Quoted Securities:</b>	114,178,673
<b>ASX Code:</b>	SWP
<b>Time:</b>	10:09:00 am AEST (15+/- seconds) as part of Group 5
<b>Date:</b>	Thursday, 27 May 2021
<b>ASX Trade Abbreviation:</b>	SWOOPHLTD
<b>ISIN:</b>	AU00000033987
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	Swoop Holdings Limited <u>Address:</u> Level 5, 126-130 Phillip Street Sydney, New South Wales <u>Phone:</u> 02 8072 1400 <u>Email:</u> <a href="mailto:john.phillips@swoop.com.au">john.phillips@swoop.com.au</a>
<b>Company Secretary:</b>	Ms Maggie Niewidok
<b>Share Registry:</b>	Advanced Share Registry Services Ltd <u>Address:</u> 110 Stirling Highway Nedlands, Western Australia 6009 <u>Phone:</u> 08 9389 8033 <u>Email:</u> <a href="mailto:admin@advancedshare.com.au">admin@advancedshare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 6.16 of SWP's Prospectus
<b>Activities:</b>	Internet and telecommunication services

<b>Lead Manager:</b>	Morgans Corporate Limited
<b>Underwriter:</b>	Morgans Corporate Limited
<b>ASX Restricted Securities:</b>	<p>54,150,997 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 May 2023, being 24 months from the date of reinstatement of trading in SWP's securities.</p> <p>6,151,088 performance rights classified by ASX as restricted securities and to be held in escrow until 27 May 2023, being 24 months from the date of reinstatement of trading in SWP's securities.</p> <p>1,500,000 options exercisable at A\$0.75 on or before 21 May 2024 classified by ASX as restricted securities and to be held in escrow until 27 May 2023, being 24 months from the date of reinstatement of trading in SWP's securities.</p> <p>475,280 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 July 2021, being 12 months from the date of issue.</p> <p>789,350 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2021, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	<p>484 options exercisable at A\$103.50 and expiring on 27 June 2021.</p> <p>4,831 options exercisable at A\$77.625 and expiring on 30 June 2021.</p> <p>484 options exercisable at A\$103.50 and expiring on 8 August 2021.</p> <p>484 options exercisable at A\$103.50 and expiring on 23 August 2021.</p> <p>5,798 options exercisable at A\$62.10 and expiring on 13 August 2021.</p> <p>1,304,348 options exercisable at A\$0.575 and expiring on 31 December 2022.</p> <p>1,956,522 options exercisable at A\$1.15 and expiring on 30 June 2023.</p>

### What do I need to do and by when?

Please refer to SWP's Prospectus.

### Need more information?

For further information, please call 02 8072 1400.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Vanessa Nevjestic**

Adviser, Listings Compliance (Perth)