



Market Announcement

29 October 2021

Dominion Minerals Limited – (ASX: DLM) – Formerly Factor Therapeutics Limited - Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Dominion Minerals Limited ('DLM') will be reinstated to quotation at 10:02:15 (+/- 15 seconds) AEDT on Monday, 1 November 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

DLM raised \$4,000,000 pursuant to the offer under its replacement prospectus dated 9 September 2021 by the issue of 100,000,000 shares at an issue price of \$0.04 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 207,100,500
ASX code	Fully paid ordinary shares: DLM
Time	10:02:15 (+/- 15 seconds) AEDT
Date	Monday, 1 November 2021
ASX trade abbreviation	Fully paid ordinary shares: DOMINIONMN
ISIN	Fully paid ordinary shares: AU0000184202
Registered office	Company Matters Pty Ltd Address: Level 21, 10 Eagle Street, Brisbane, QLD, 4000 Phone: +61 7 3334 3900 Email: registrars@linkmarketservices.com.au
Company secretary	Melanie Farris and Stephen Kelly
Share registry	Link Market Services Limited Address: Level 21, 10 Eagle Street, Brisbane, QLD, 4000 Phone: 1300 554 474 Email: www.linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Brisbane, Australia
Dividend policy	See section 6.10 of DLM's Replacement Prospectus
Activities	Resources and exploration, development and mining activities
Lead manager	Taylor Collison
Underwriter	n/a

ASX restricted securities	18,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 November 2023, being 24 months from the date of reinstatement of trading in DLM's securities. 11,749,998 options exercisable at \$0.12 each on or before 12 October 2025 to be held in escrow until 1 November 2023, being 24 months from the date of reinstatement of trading in DLM's securities. 4,437,500 options exercisable at \$0.12 each on or before 12 October 2025 to be held in escrow until 1 November 2023, being 24 months from the date of reinstatement of trading in DLM's securities.
Other securities not quoted	225,000 options exercisable at various prices on various dates. 250,002 options exercisable at \$0.12 each on or before 12 October 2025.

What do I need to do and by when?

Please refer to DLM's Replacement Prospectus.

Need more information?

For further information, please call DLM on 07 3334 4000.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Samantha Angela Cheung
Compliance Officer, Listings Compliance (Perth)