

Market Announcement

2 April 2024

BlinkLab Limited (ASX: BB1) – Admission and Quotation

Description

BlinkLab Limited ('BB1') was admitted to the Official List of ASX on Tuesday, 2 April 2024.

The securities of BB1 will commence quotation at 12:00pm AEDT on Thursday, 4 April 2024.

BB1 raised \$7,000,000 pursuant to the offer under its replacement prospectus dated 21 February 2024 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 57,086,135
ASX code	Fully paid ordinary shares: BB1
Time	12:00pm AEDT
Date	Thursday, 4 April 2024
ASX trade abbreviation	BLINKLAB
ISIN	Fully paid ordinary shares: AU0000322851
Registered office	BlinkLab Limited Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000 Phone: +61 (02) 9068 1925
Company secretary	Mr Christopher Achurch
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.17 of the Replacement Prospectus
Activities	Technology Company
Lead manager	Westar Capital Limited
Underwriter	n/a
ASX restricted securities	37,913,846 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 April 2026, being 24 months from the date of Quotation. 4,100,022 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2024, being 12 months from the date of issue.

	50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2024, being 12 months from the date of issue.
Other securities not quoted	3,000,000 performance rights, on or before 2 April 2028, classified by ASX as restricted securities and to be held in escrow until 4 April 2026, being 24 months from the date of quotation. 2,000,000 options, each exercisable at \$0.25 on or before 2 April 2029, classified by ASX as restricted securities and to be held in escrow until 4 April 2026, being 24 months from the date of Quotation. 33,000,000 options, each exercisable at \$0.25 on or before 17 September 2026, classified by ASX as restricted securities and to be held in escrow until 4 April 2026, being 24 months from the date of Quotation.

What do I need to do and by when?

For further information, please refer to BB1's Replacement Prospectus.

Need more information?

For further information, please call the 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

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