

# Market Announcement

18 December 2024

## Mount Hope Mining Limited (ASX: MHM) – Admission and Quotation

### Description

Mount Hope Mining Limited ('MHM') was admitted to the Official List of ASX on Wednesday, 18 December 2024.

The securities of MHM will commence quotation at 1:30 PM AEDT on Friday, 20 December 2024.

MHM raised \$5,000,000 pursuant to the offer under its prospectus dated 22 October 2024 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 27,834,999
ASX code	Fully paid ordinary shares: MHM
Time	1:30 PM AEDT
Date	Friday, 20 December 2024
ASX trade abbreviation	MOUNT HOPE
ISIN	Fully paid ordinary shares: AU0000360505
Registered office	Mount Hope Mining Limited Address: Suite 10, 85 Forrest Street Cottesloe WA 6011 Phone: +61 419 848 247 Email: info@mounthopemining.com.au
Company secretary	Paul Kiley
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mining exploration
Lead manager	Whistler Wealth Management Pty Ltd and Prenzler Group Pty Ltd
Underwriter	n/a

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<b>ASX restricted securities</b>	<p>6,090,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 December 2026, being 24 months from the date of Quotation.</p> <p>2,325,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 12 months from the date of issue.</p> <p>5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 12 months from the date of issue.</p> <p>7,045,000 unquoted options exercisable at \$0.30 on or before 18 December 2027, classified by ASX as restricted securities and to be held in escrow until 20 December 2026, being 24 months from the date of Quotation.</p> <p>1,162,501 unquoted options exercisable at \$0.30 on or before 18 December 2027, classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 12 months from the date of issue.</p>
<b>Other securities not quoted</b>	<p>1,417,499 options with an exercise price of \$0.30 expiring on 18 December 2027.</p>

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### What do I need to do and by when?

For further information, please refer to MHM's Prospectus.

### Need more information?

For further information, please call the Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), and the Company on +61 402 335 618.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance