

Market Announcement

23 October 2024

Connected Minerals Limited – (ASX: CML) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Connected Minerals Limited ('CML') will be reinstated to quotation at 10:02:15am (+/- 15 seconds) AEDT on Friday, 25 October 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

CML raised \$5,092,475 pursuant to the offer under its Second Replacement Prospectus dated 19 September 2024 by the issue of 25,462,375 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 41,358,212
ASX code	Fully paid ordinary shares: CML
Time	10:02:15am (+/- 15 seconds) AEDT
Date	Friday, 25 October 2024
ASX trade abbreviation	Fully paid ordinary shares: CONNECTMIN
ISIN	Fully paid ordinary shares: AU0000358137
Registered office	Connected Minerals Limited Address: Level 24, 44 St Georges Terrace Perth WA 6000 Phone: +61 8 6211 5099
Company secretary	Simon Whybrow
Share registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: +61 08 9323 2000 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.9 of CML's Second Replacement Prospectus
Activities	Mining exploration
Lead manager	708 Capital Pty Ltd
Underwriter	n/a

ASX restricted securities

3,199,238 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 October 2026, being 24 months from the date of reinstatement of trading in CML's securities.

3,725,762 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 October 2025, being 12 months from the date of issue.

5,109,387 performance rights expiring 3 years from issue to be held in escrow until 25 October 2026, being 24 months from the date of reinstatement of trading in CML's securities.

7,390,613 performance rights expiring 3 years from issue to be held in escrow until 17 October 2025, being 12 months from the date of issue.

12,000,000 options exercisable at \$0.20 and expiring on 31 December 2026 to be held in escrow until 25 October 2026, being 24 months from the date of reinstatement of trading in CML's securities.

Other securities not quoted

What do I need to do and by when?

Please refer to CML's Second Replacement Prospectus.

Need more information?

For further information, please call +61 8 6211 5099

Disclaimer

Please refer to the following [disclaimer](#).

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ASX Compliance