

Market Announcement

3 December 2025

6K Additive, Inc. (ASX: 6KA) – Admission and Quotation

Description

6K Additive, Inc. ('6KA') was admitted to the Official List of ASX on Wednesday, 3 December 2025.

The securities of 6KA will commence quotation at 11.00am AEDT on Thursday, 4 December 2025.

The shares of common stock of 6KA will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 1 CDI: 1 share of common stock.

6KA raised AUD\$48,000,000 pursuant to the offer under its replacement prospectus dated 11 November 2025 by the issue of 48,000,000 shares at an issue price of AUD\$1.00 per CDI.

Quotation information

Quoted securities	173,666,843 shares of common stock to be settled in the form of 173,666,843 CDIs
CDI ratio	Shares of common stock: 1 CDI: 1 share of common stock
ASX code	CDIs: 6KA
Time	11.00am AEDT
Date	Thursday, 4 December 2025
ASX trade abbreviation	6KADDITIVE
ISIN	CDI: AU0000432205
Registered office	6K Additive, Inc. Address: 541 Steubenville Pike, Burgettstown, PA 15021, United States of America Phone: +1 724-215-7049 Email: jwolak@6kadditive.com
Company secretaries	Jonathan Wolak and Sally McDow
Share registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth, WA 6000 Australia Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) Email: https://www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	United States of America
Dividend policy	See section 4.8 of the Replacement Prospectus
Activities	6KA is a US-based advanced materials business that produces premium metal powders, alloy compacts, and mill products for additive

	manufacturing and other high-performance applications. The Company operates a closed-loop model, upcycling scrap metal, machine turnings, and out-of-specification powders into engineered feedstock. This feedstock is processed into high-quality powders and alloys for customers in aerospace, defence, medical, energy, and industrial sectors.
Lead manager	Bell Potter Securities Limited and Morgans Corporate Limited
Underwriter	Bell Potter Securities Limited and Morgans Corporate Limited
ASX restricted securities	93,600,748 shares of common stock (equivalent to 93,600,748 CDIs) classified by ASX as restricted securities and to be held in escrow until 4 December 2027 being 24 months from the date of commencement of Quotation. 8,650,000 options over shares of common stock (equivalent to 8,650,000 CDIs upon exercise) at A\$1.00 per stock, vesting 50% monthly over 36 months and 50% in equal tranches based on the Company's CDIs achieving 60 day VWAP milestones of A\$2.00, A\$3.00, and A\$3.50 and expiring on 31 October 2035. 128,968 options over shares of common stock (equivalent to 128,968 CDIs upon exercise) at A\$1.00 per stock, vesting monthly in equal portions over 36 months starting from the date of completion of the offer being 2 December 2025 and expiring on 31 October 2035.
Other securities not quoted	165,944 options over shares of common stock (equivalent to 165,944 CDIs upon exercise) at US\$0.20 per stock expiring on 2 May 2031. 31,609 options over shares of common stock (equivalent to 31,609 CDIs upon exercise) at US\$0.20 per stock expiring on 13 December 2031. 592,646 options over shares of common stock (equivalent to 592,646 CDIs upon exercise) at US\$0.20 per stock expiring on 31 March 2032. 395,097 options over shares of common stock (equivalent to 395,097 CDIs upon exercise) at US\$0.20 per stock expiring on 23 October 2033. 3,126,750 options over shares of common stock (equivalent to 3,126,750 CDIs upon exercise) at A\$1.00 per stock, vesting monthly in equal portions over 36 months starting from the date of completion of the offer being 2 December 2025 and expiring 31 October 2035. 2,842,500 options over shares of common stock (equivalent to 2,842,500 CDIs upon exercise) at A\$1.00 per stock, vesting 50% monthly over 36 months and 50% in equal tranches based on the Company's CDIs achieving 60 day VWAP milestones of A\$2.00, A\$3.00, and A\$3.50 and expiring 31 October 2035.

What do I need to do and by when?

Please refer to 6KA's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 850 505 (toll-free within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Melbourne time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance