

Market Announcement

6 June 2025

InVert Graphite Limited – (ASX: IVG) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of InVert Graphite Limited ('IVG') will be reinstated to quotation at 10:04:30am (+/- 15 seconds) AEST on Tuesday, 10 June 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

IVG raised \$3,500,000 pursuant to the offer under its prospectus dated 13 March 2025 and as varied by the supplementary prospectus dated 7 April 2025, by the issue of 116,666,667 shares at an issue price of \$0.03 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 342,517,624
ASX code	Fully paid ordinary shares: IVG
Time	10:04:30am (+/- 15 seconds) AEST
Date	Tuesday, 10 June 2025
ASX trade abbreviation	Fully paid ordinary shares: INGRAPHITE
ISIN	Fully paid ordinary shares: AU0000378903
Registered office	InVert Graphite Limited Address: Level 5, 56 Pitt Street, Sydney, NSW, 2000 Phone: +61 8823 3179 Email: info@invertgraphite.com.au
Company secretary	Louisa Anne Martino
Share registry	MUFG Corporate Markets Address: Level 21, 10 Eagle Street, Brisbane, QLD, 4000 Phone: 1300 554 474 Email: info@mpms.mufg.com
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland, Australia
Dividend policy	See section 2.13 of IVG's Prospectus
Activities	Mineral exploration company focused on the discovery and development of critical mineral resources in Tanzania and South Australia.
Lead manager	Taylor Collison

Underwriter	n/a
ASX restricted securities	<p>58,284,924 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 June 2027, being 24 months from the date of reinstatement of trading in IVG's securities.</p> <p>18,472,652 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 June 2026, being 12 months from the date of issue.</p> <p>7,500,000 options exercisable at \$0.09 each expiring on 3 June 2027 to be held in escrow until 10 June 2027, being 24 months from the date of reinstatement of trading in IVG's securities.</p> <p>7,500,000 options exercisable at \$0.09 each expiring on 3 June 2027 to be held in escrow until 10 June 2027, being 24 months from the date of reinstatement of trading in IVG's securities.</p> <p>18,048,218 options with a nil exercise price expiring on 3 June 2030 to be held in escrow until 10 June 2027, being 24 months from the date of reinstatement of trading in IVG's securities.</p> <p>3 performance shares to be held in escrow until 10 June 2027, being 24 months from the date of reinstatement of trading in IVG's securities.</p>
Other securities not quoted	<p>11,187,498 options exercisable at \$0.12 each on or before 12 October 2025</p> <p>3,274,779 options with a nil exercise price expiring on 3 June 2030</p>

What do I need to do and by when?

Please refer to IVG's Prospectus.

Need more information?

For further information, please call InVert Graphite Limited.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance