

# Market Announcement

25 June 2025

## LinQ Minerals Limited (ASX: LNQ) – Admission and Quotation

### Description

LinQ Minerals Limited ('LNQ') was admitted to the Official List of ASX on Wednesday, 25 June 2025.

The securities of LNQ will commence quotation at 12:00 PM AEST on Friday, 27 June 2025.

LNQ raised \$10,000,000 pursuant to the offer under its replacement prospectus dated 27 May 2025 ('Replacement Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 61,850,001
ASX code	Fully paid ordinary shares: LNQ
Time	12:00 PM AEST
Date	Friday, 27 June 2025
ASX trade abbreviation	LINQMINERA
ISIN	Fully paid ordinary shares: AU0000397960
Registered office	LinQ Minerals Limited Address: Suite 7, 63 Shepperton Road, Victoria Park, WA 6005 Phone: +61 415 361 224 Email: <a href="mailto:info@linqminerals.com">info@linqminerals.com</a>
Company secretary	Kyla Garlic
Share Registry	Automic Pty Ltd Address: Level 5, 126 Philip Street, Sydney NSW 200 Phone: 1300 288 664 (within Australia); +61 2 9698 5414 (outside Australia) Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.3 of the Replacement Prospectus
Activities	Mineral exploration
Lead manager	Bell Potter Securities Limited and Alpine Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	112,748,803 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 June 2027, being 24 months from the date of official quotation.

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	1,152,215 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 12 months from the date of issue.
	16,898,355 unquoted options exercisable at \$0.30 on or before 27 June 2028, classified by ASX as restricted securities and to be held in escrow until 27 June 2027, being 24 months from the date of official quotation.
<b>Other securities not quoted</b>	1,333,334 unquoted options exercisable at \$0.20 on or before 27 June 2028.

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### What do I need to do and by when?

For further information, please refer to LNQ's Replacement Prospectus.

### Need more information?

For further information, please call the Share Registry by phone on 1300 288 664 or email at [hello@automic.com.au](mailto:hello@automic.com.au).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance