

# Market Announcement

20 May 2025

## Janus Electric Holdings Limited – (ASX: JNS) – Formerly ReNu Energy Limited – Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of Janus Electric Holdings Limited ('JNS') will be reinstated to quotation at 10:04:30am (+/- 15 seconds) AEST on Wednesday, 21 May 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

JNS raised \$8,764,935.60 pursuant to the offer under its Prospectus dated 25 February 2025 ('Prospectus') and as varied by first supplementary prospectus dated 25 March 2025, the second supplementary prospectus dated 3 April 2025, the third supplementary prospectus dated 10 April 2025 and the fourth supplementary prospectus dated 17 April 2025, by the issue of 43,824,678 ordinary fully paid shares at an issue price of \$0.20 per share.

### Quotation information

|                        |   |
|------------------------|---|
| Quoted securities      | Fully paid ordinary shares: 89,229,805  |
| ASX code               | JNS   |
| Time                   | 10:04:30am (+/- 15 seconds) AEST  |
| Date                   | Wednesday, 21 May 2025  |
| ASX trade abbreviation | JANUS   |
| ISIN                   | AU0000395626  |
| Registered office      | Corporate House, Kings Row 1<br>Address: Level 2, 52 McDougall Street, MILTON QLD 4046<br>Phone: +61 7 2102 3654<br>Email: info@renuenergy.com.au |
| Company secretary      | Gregory John Watson   |
| Share registry         | MUFG Corporate Markets<br>Address: Tower 4, 727 Collins Street, Docklands VIC<br>Phone: +64 3 9106 5418<br>Email: violetta.dibra@mpms.mufg.com    |
| Balance date           | 30 June   |
| CHESS                  | Participating. CHESS and Issuer Sponsored.  |
| Place of incorporation | Queensland, Australia   |
| Dividend policy        | See section 5.6 of JNS's Prospectus   |
| Activities             | The electrification of heavy road transport vehicles through a unique swappable battery solution  |

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|----------------------------------|--|
| <b>Lead manager</b>              | PAC Partners Securities Pty Ltd and Bell Potter Securities Limited   |
| <b>Underwriter</b>               | N/A  |
| <b>ASX restricted securities</b> | <p>18,490,557 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 May 2027, being 24 months from the date of reinstatement of trading in JNS's securities.</p> <p>604,654 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 May 2026 being 12 months from the date of issue of the shares.</p> <p>806,798 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2025 being 12 months from the date of issue of the shares.</p> <p>2,617,985 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 August 2025 being 12 months from the date of issue of the shares.</p> <p>1,193,657 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 October 2025 being 12 months from the date of issue of the shares.</p> <p>329,815 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2025 being 12 months from the date of issue.</p> <p>1,661,781 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2025 being 12 months from the date of issue.</p> <p>624,999 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 February 2026 being 12 months from the date of issue.</p> <p>416,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 February 2026 being 12 months from the date of issue.</p> <p>349,296 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 February 2026 being 12 months from the date of issue.</p> <p>1,400,000 options exercisable at \$0.20 each on or before 14 May 2028 classified by ASX as restricted securities and to be held in escrow until 22 May 2027, being 24 months from the date of reinstatement of trading in JNS's securities.</p> <p>5,000,000 options exercisable at \$0.40 each on or before 14 May 2028 classified by ASX as restricted securities and to be held in escrow until 22 May 2027, being 24 months from the date of reinstatement of trading in JNS's securities.</p> <p>833,333 options exercisable at \$0.30 each on or before 14 May 2027 classified by ASX as restricted securities and to be held in escrow until 22 May 2027, being 24 months from the date of reinstatement of trading in JNS's securities.</p> |

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2,500,000 options exercisable at \$0.30 each on or before 14 May 2027  
classified by ASX as restricted securities and to be held in escrow until 13  
February 2026 being 12 months from the date of issue.

1,666,667 options exercisable at \$0.30 each on or before 14 May 2027  
classified by ASX as restricted securities and to be held in escrow until 25  
February 2026 being 12 months from the date of issue.

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**Other securities not quoted**

3,517,191 options exercisable at various prices on various dates.

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**What do I need to do and by when?**

Please refer to JNS's Prospectus.

**Need more information?**

For further information, please call +61 7 2102 3654

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

ASX Compliance